

Date: October 16, 2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/ Ma'am,

Subject: Announcement under Regulation 30 (LODR)-Press Release / Media Release.
Ref: TAC Infosec Limited (SYMBOL/ISIN: TAC/ INE0SOY01013)

Pursuant to the provisions of Regulation 30 of (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the Press Release titled- “ TAC InfoSec Limited Reports Record H1 FY26 Results; Revenue surged 131% YoY; PAT up 139%; Announces USD 100 Million CAPEX Plan to Accelerate AI-Led Global Growth”.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,

For, **TAC Infosec Limited**

Chinmay Tikendrakumar Chokshi
Company Secretary
FCS: 13425

Encl: A/a

TAC InfoSec Limited Reports Record H1 FY26 Results; Revenue surged 131% YoY; PAT up 139%; Announces USD 100 Million CAPEX Plan to Accelerate AI-Led Global Growth

- *Growth driven by Cyberscope acquisition, Socify.ai launch, and enterprise contract expansion*
- *TAC Security becomes the 5th largest Vulnerability Management company in the world by client base*
- *PAT margin of 51% — highest ever recorded in the global cybersecurity industry*
- *Revenue up 131% YoY to ₹30.35 Cr; Net Profit up 139% to ₹15.57 Cr*
- *High gross margins sustained despite ESOP expense of ₹2 Cr in H1 FY26*
- *USD 100 Mn CAPEX announced to expand AI-led R&D and ESOF platform capabilities*

Mumbai, October 16, 2025: TAC InfoSec Limited (NSE: TAC), the **5th largest Vulnerability Management (VM) company in the world by number of clients**, has reported record-breaking results for the first half of FY26 (April–September 2025), delivering industry-leading profitability, global expansion, and sustained SaaS growth momentum.

Record Financial Performance

TAC InfoSec's consolidated **revenue increased 131% year-on-year to ₹3,035.8 lakh**, compared to ₹1,315.8 lakh in the same period last year. **EBITDA rose 178% YoY to ₹1,923.5 lakh**, while **Profit After Tax (PAT)** climbed **139% YoY to ₹1,557.3 lakh**, underscoring strong operational efficiency and recurring subscription-based revenue growth.

Particulars	H1 FY25	H1 FY26	YoY Growth
Total Income	₹1,315.8 L	₹3,035.8 L	+130.7%
EBITDA	₹691.0 L	₹1,923.5 L	+178.3%
PAT	₹652.8 L	₹1,557.3 L	+138.5%
EBITDA Margin	52.5%	63.4%	+10.9 pts
PAT Margin	49.6%	51.3%	+1.7 pts

With a **PAT margin of 51%**, TAC InfoSec achieved a level of profitability **never before seen in the cybersecurity industry**, highlighting its highly efficient SaaS delivery model and deep automation-led operating leverage.

The company also reported **high gross margins** and strong recurring revenue streams across its ESOF product suite.

Driving Forces Behind the Growth

TAC InfoSec's exceptional performance was powered by four major growth engines:

- **Strategic Acquisition of Cyberscope:** The integration of *CyberScope Web3 Security Inc.* strengthened TAC's presence in Web3 and smart contract audits, directly contributing to H1 revenue and expanding its total addressable market.
- **Launch of Sociify.ai:** The successful rollout of *Sociify.ai*, TAC's AI-powered SOC 2 compliance automation platform, created new recurring revenue streams by helping SaaS companies achieve faster certifications.

- **Enterprise Upselling & Cross-Selling:** TAC secured multiple large enterprise contracts through bundled offerings across ESOF AppSec, VMP, and CASA — significantly boosting per-client revenue.
- **Rising Per-Client Revenue:** The average revenue per customer increased sharply as enterprise clients adopted multiple ESOF modules.

The company also onboarded **major global brands** including **Salesforce, Autodesk, Dropbox, SoftBank Corp, Nissan Motors, and Revolut**, alongside multiple **United Nations agencies**, further expanding its global client portfolio.

AI-Led Innovation and Global Expansion

Building on the success of FY25, TAC InfoSec continued to accelerate its AI-led roadmap through its flagship platform **ESOF (Enterprise Security in One Framework)** — a unified, data-driven ecosystem enabling vulnerability detection, quantification, and remediation automation.

The company announced a **USD 100 million CAPEX plan** to be executed by FY30, aimed at expanding global R&D centres, deepening AI research capabilities, and scaling its ESOF platform's predictive analytics and automation intelligence.

TAC Security's total client base grew to **7,500+ organisations across 100 countries**, consolidating its position as one of the most trusted and fast-growing cybersecurity companies worldwide.

TAC InfoSec maintained disciplined cost control while continuing to invest in people and innovation. The company recorded a **moderate rise in expenses** during H1 FY26, primarily due to **ESOP costs of approximately ₹2 crore**, reflecting long-term talent retention and wealth-creation initiatives for employees.

Despite these incremental costs, TAC Security sustained strong operating leverage, maintaining one of the **highest gross and net profit margins in the global cybersecurity industry**.

*As part of its 2030 Vision, TAC InfoSec is targeting **10,000 clients by 2026**, cementing its ambition to become the **world's largest vulnerability management company** by client volume.*

With deep investments in **AI, automation, and R&D**, and a clear focus on scaling Socify.ai, expanding the ESOF ecosystem, and integrating Web3 security capabilities from Cyberscope, the company is positioned to drive the next phase of global cybersecurity transformation.

About TAC Security (TAC InfoSec Limited) – *Symbol - NSE: TAC*

TAC Security, a leading public listed global cybersecurity company specializing in vulnerability management, today serves 6,000+ clients across 100 countries and has emerged as world's 5th largest vulnerability management companies.

TAC Security's flagship product, ESOF (Enterprise Security in One Framework), excels in cyber scoring, cyber risk quantification, and leveraging advanced AI for vulnerability assessment and penetration testing.

TAC Security holds prestigious certifications like CREST, PCI ASV & ISO 27001, and partners with tech giants such as Google, Microsoft, and Meta for CASA (Cloud Application Security Assessment). Serving a diverse global clientele, TAC Security is committed to innovation and excellence in cybersecurity for Fortune 500, startups and Governments Globally.

<https://tacsecurity.com>