(NSE:TAC)

Earnings Call
TAC InfoSec Ltd

H1 FY25-26

TAC

Security

CYBERSECURITY'S FUTURE

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FY25-26

At a Glance

H1 FY25	H1 FY26	
₹13.1 Cr Total Income (H1 FY24-25)	**₹30.36 Cr** H1 FY25-26 ^137% Higher YoY	^Beat
₹6.5 Cr PAT (H1 FY24-25)	**₹15.5 Cr** PAT ^138.5% Higher YoY	^Beat
52.5% EBITDA	**63.4%** EBITDA +10.3 pts YoY	^Beat
49.6% PAT	**51.3%** PAT +1.7 pts YoY, +7.7 pts Change from H2	^Beat

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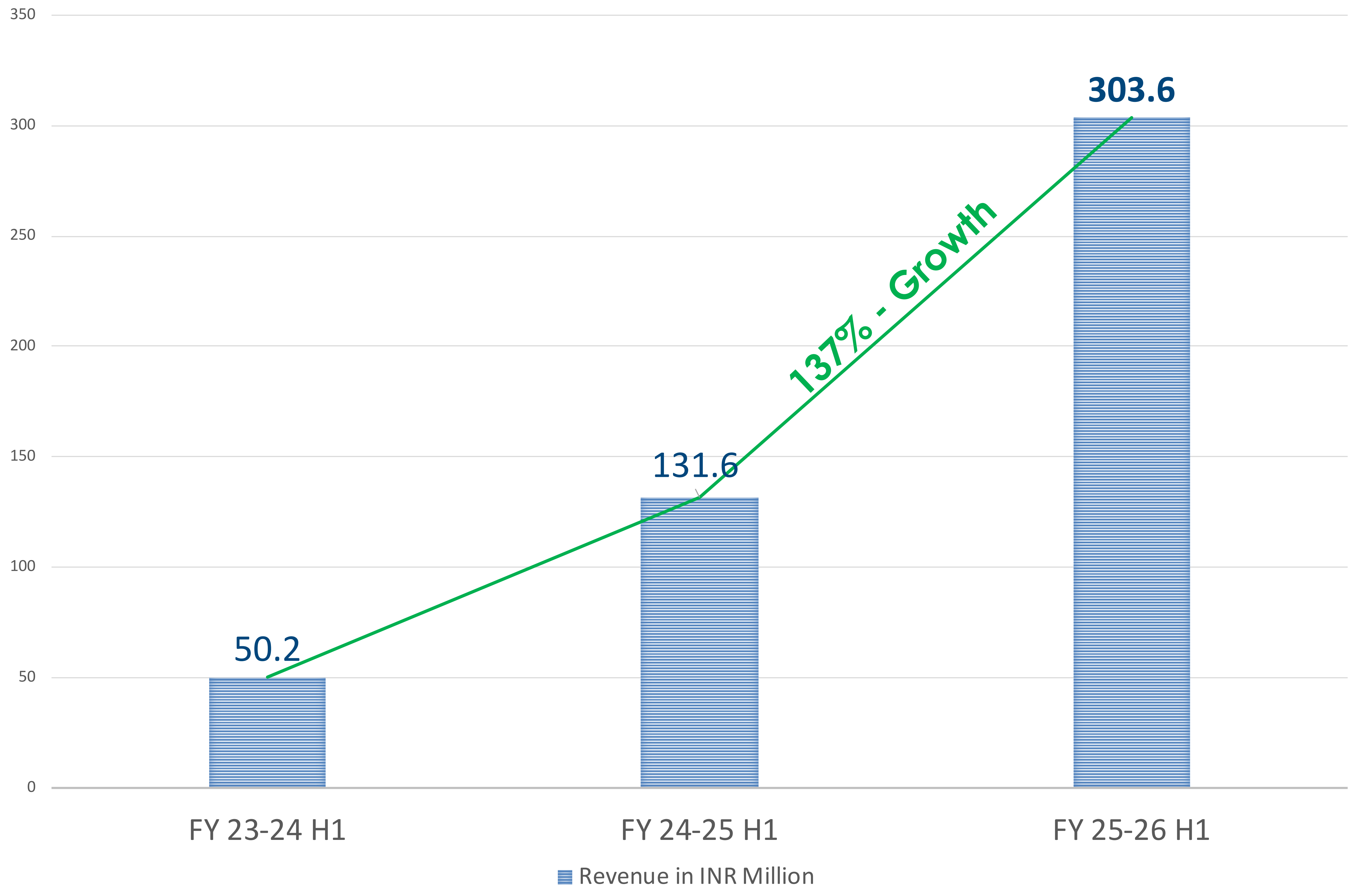
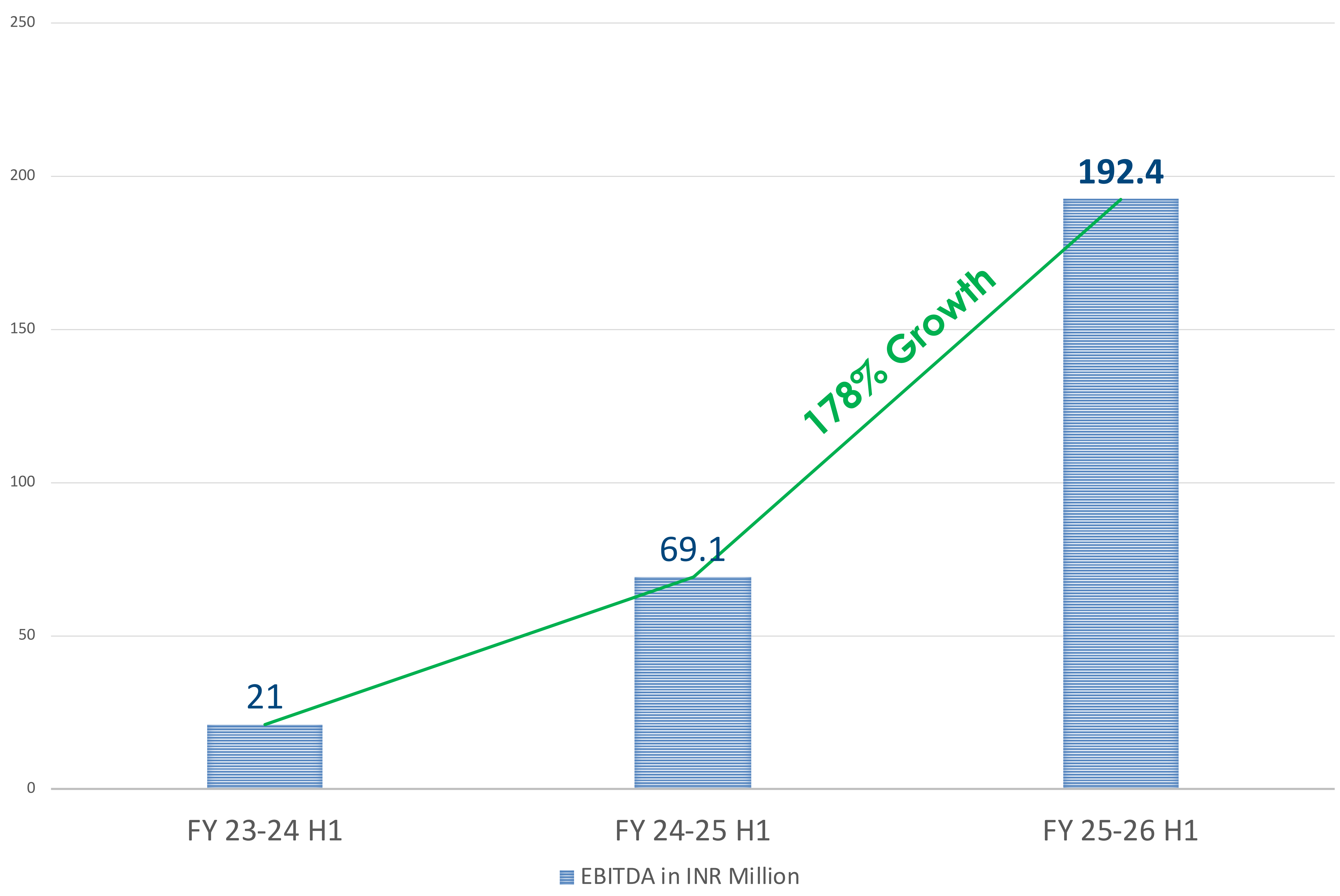
Revenue Growth

Operating Income



EBITDA Growth

EBITDA



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EBITDA Growth

EBITDA Margin

41.8%
H1 FY24

52.5%
H1 FY25

63.4%
H1 FY26

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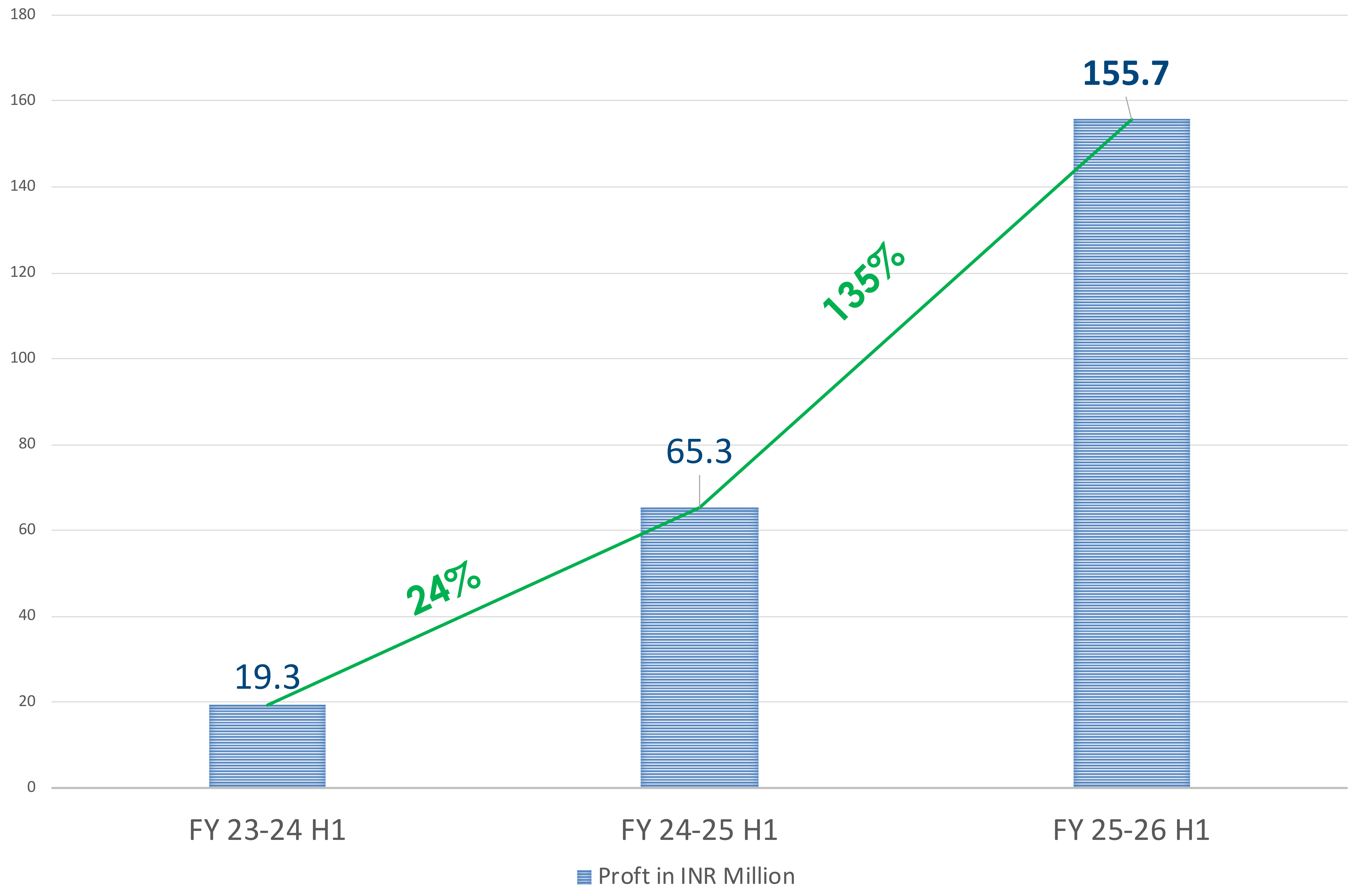
PROFIT Growth

Profit



Profit Growth

Profit Margin

38.4%
H1 FY24

49.6%
H1 FY25

51.3%
H1 FY26

Despite of ESOP Cost

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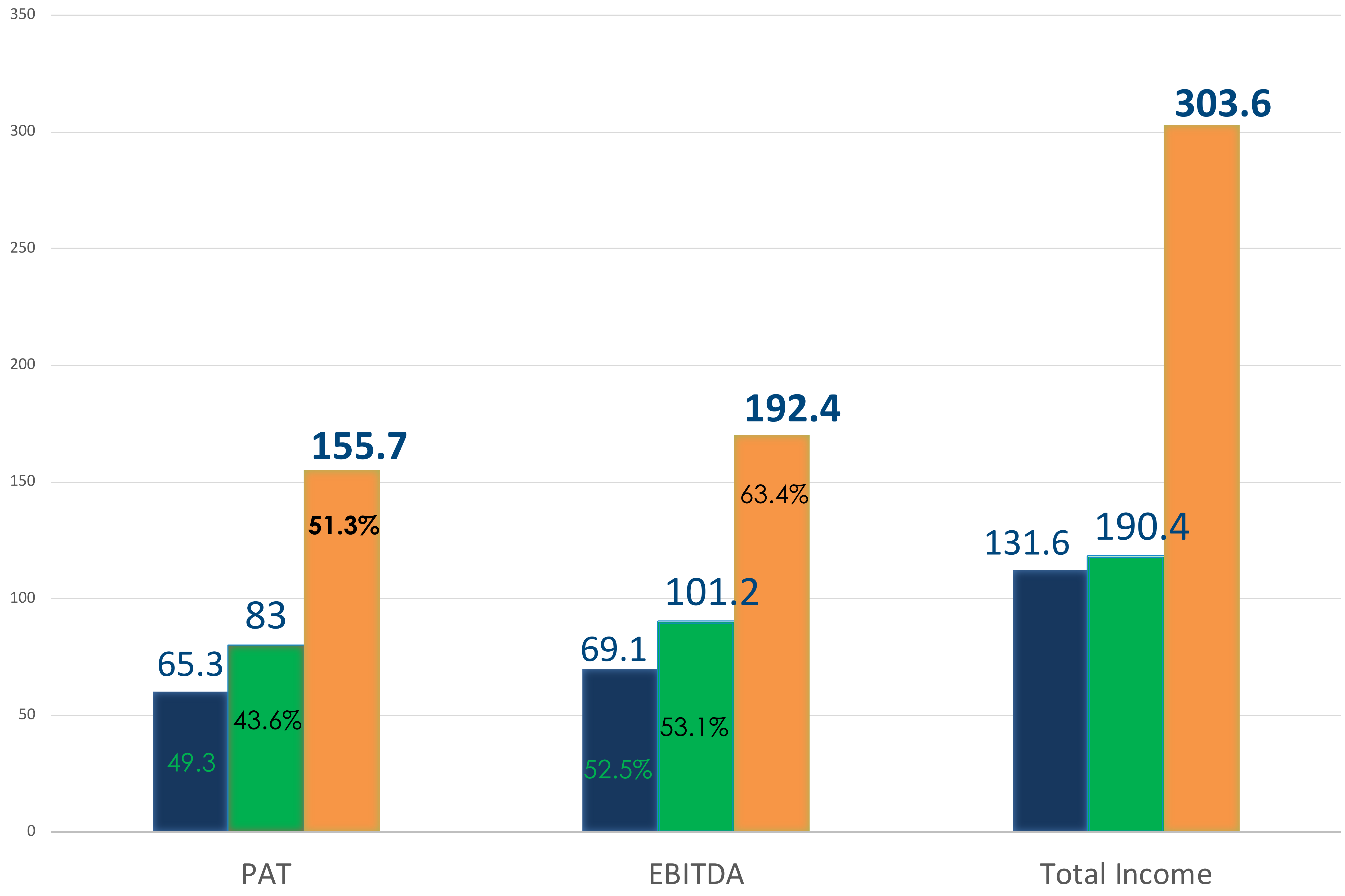
H1vsH2 Growth

H1 (FY25)
H2 (FY25)
H1 (FY25)



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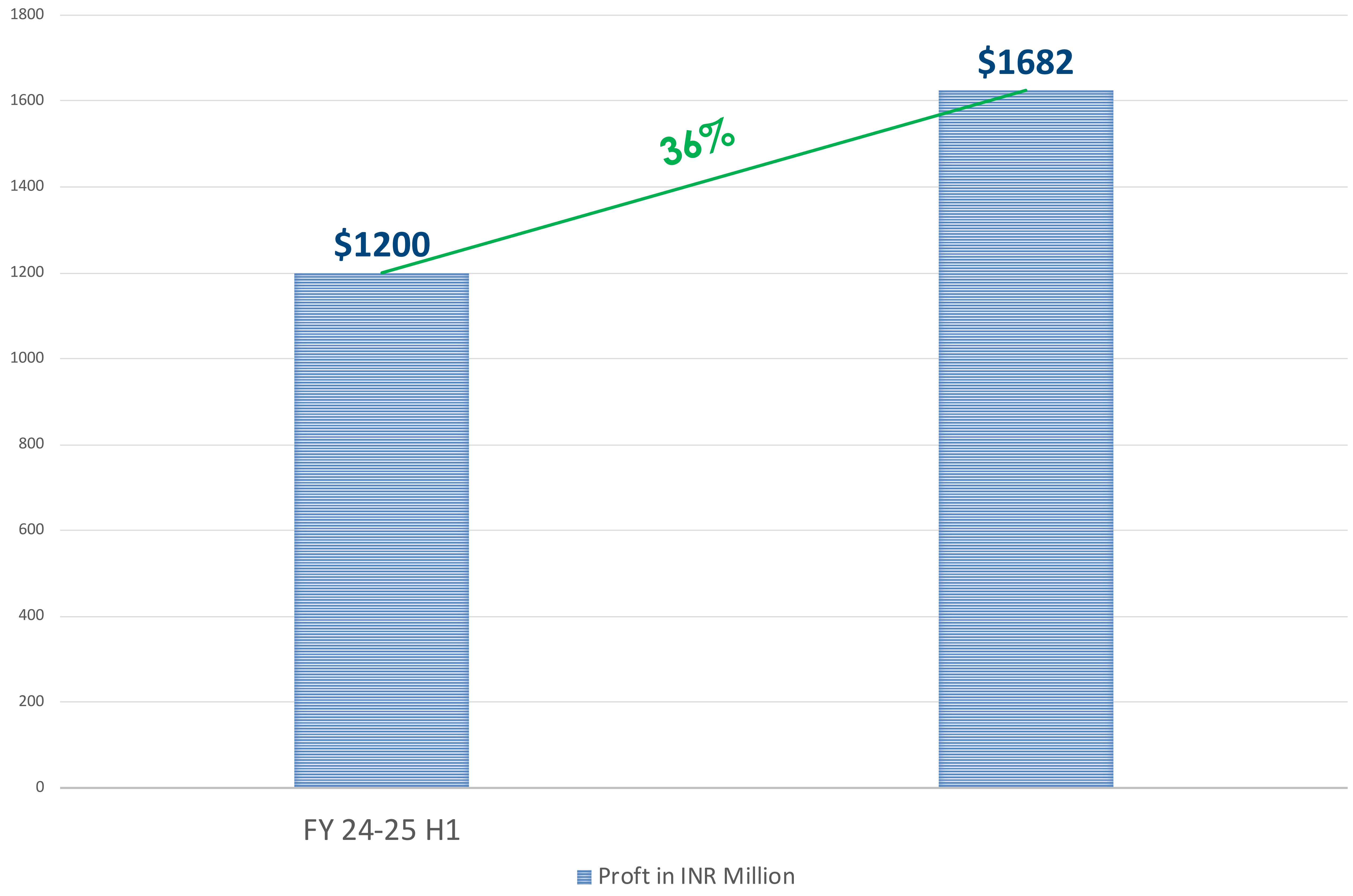
Client Growth

Per Client Revenue

Targeting: 20% Growth on Half Yearly Basis



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H1 FY25-26

Target vs *Achievement*

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Target vs *Achievement*

Target	Achievement
10000 Clients **by 2026** to become one the largest vulnerability management company	**7500 Clients** **Client Base** 5th Largest Vulnerability Management Company in the World
Upselling **to existing clients**	**Increased by 36%** **Revenue per client increased** **through upselling and cross selling**
Revenue & PAT **Target to Maintain Growth** in FY26 as FY25	**Over Achieved** **We over achieved the Revenue & Margin** Target comparative to previous year growth .
CyberScope **Explore New Opportunities** TAC Security will explore the global opportunities for the recently acquired CyberScope.	**Filled F1 in U.S.** **we are in process to unlock the value** by going public and new fund raise through IPO

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FY25-26

Way Forward
H2 FY26 Plan

Socify
10000 Clients
Disrupt SOC 2 Compliance Market
leveraging AI

Cyberscope Listing
Fund Raise, Unlock Real Value

Middle East
Revenue and Partnership
in the UAE and KSA Region to be the focus area for the growth for WoS.

Upselling
Focus on Increasing Per Client Revenue
grow 20% Half-yearly per client revenue

10000 Clients
Largest Vulnerability Management Company by 2026

In-organic Growth
We are in the process of exploring the
opportunities to acquire firms similar to past acquisition such as CyberScope.

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Thank you,

Disclaimer:

1. The above information are related to the TAC InfoSec Limited (Group) – India

2. Since company is listed on NSE SME platform Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015 is not applicable for submission of financial results on quarterly basis.

If you have any question, must reach out to investor.relations@tacsecurity.com

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