

Date: April 28, 2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir/ Ma'am,

Subject: Announcement under Regulation 30 (LODR)-Press Release / Media Release.
Ref: TAC Infosec Limited (SYMBOL/ISIN: TAC/ INE0SOY01013)

Pursuant to the provisions of Regulation 30 of (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the Press Release relating to Financial Growth of the Company for the year ended 2025.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,

For, **TAC Infosec Limited**

Trishneet Arora
Chairman Executive Director & CEO
DIN: 07567604

Encl: A/a

PRESS RELEASE

TAC InfoSec Limited Record 160% Revenue Growth and Profit Surge 135% in FY 24-25

- Annual operating Revenue of **₹305 Million** (Excluding other income of ₹17 Million), reflecting a **160% increase** from the previous year.
- Annual Profit for the Year reached **₹148.4 million**, marking a **134% surge** in profitability
- Yearly Revenue Growth - *FY 23-24 to FY 24-25*: **160% Increase**
- Yearly Profit Growth (*FY 23-24 to FY 24-25*): **134% Increase**
- Half Yearly Revenue Growth - *H1FY24-25 to H2 FY24-25 H2*: **46% Increase**
- Half Yearly Profit Growth - *H1FY24-25 to H2 FY24-25 H2*: **27% Increase**

TAC InfoSec Limited, a leader in cybersecurity solutions, has posted impressive financial results for the fiscal year ended March 31, 2025. The company achieved **160% revenue growth** and **134% profit surge**, marking a strong performance driven by strategic expansions, acquisitions, and innovative product launches.

Half Yearly Performance:

H2 FY 24-25 vs. H1 FY 24-25:

- **Revenue:** ₹181.0 million (An increase of **46%** over H1 FY 24-25 revenue of ₹124.00 million)
- **Profit Before Tax:** ₹90.5 million (An increase of **34%** over H1 FY 24-25 profit before tax of ₹67.31 million)
- **Profit After Tax**(Before Minority Interest): ₹83.0 million (An increase of **27%** over H1 FY 24-25 profit after tax of ₹65.28 million)

Statement of Audited Consolidated Financial Results for the Year and Half Year Ended on 31st March, 2025

(INR in Mn except per share data)

Sr. No	Particulars	For Half year ended			For Year Ended	
		31.03.2025 (Audited)	30.09.2024 (Reviewed)	31.03.2024 (Audited)	31.03.2025 (Audited)	31.03.2024 (Audited)
1	Revenue from Operations	181.0	124.0	66.4	305.0	117.1
2	Other Income	9.4	7.6	1.9	17.0	1.4
3	Total Income (1+2)	190.4	131.6	68.3	322.0	118.5
4	Expenses					
a	Cost of materials consumed	-	-	-	-	-
b	Purchase of traded goods	-	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
d	Employee benefits expense	44.6	40.7	15.4	85.3	36.9
e	Finance Costs	3.5	0.5	1.4	3.9	1.6
f	Depreciation and amortisation expenses	7.2	1.3	1.2	8.5	2.5
h	Other expenses	44.6	21.8	6.3	66.4	14.0
	Total Expenses	99.9	64.3	24.3	164.1	55.0
5	Profit/(Loss) before exceptional items	90.5	67.3	44.0	157.9	63.5
6	Exceptional items	-	-	-	-	-
7	Profit/(Loss) Before tax (5-6)	90.5	67.3	44.0	157.9	63.5
8	Tax expenses	7.5	2.0	-	9.5	0.2
a	Current Tax (incl. income tax of earlier years)	7.5	1.6	-0.2	9.1	0.6
b	Deferred tax	-	0.4	0.2	0.4	-0.4
9	Net Profit/(Loss) after tax (7-8)	83.0	65.3	44.0	148.4	63.3
10	Share of Profit/(Loss) of associates	-	-	-	-	-
11	Minority Interest	4.2	-	-	4.2	-
12	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (9+10-11)	78.8	65.3	44.0	144.2	63.3
13	Paid-up equity share capital (Face Value of Rs. 10/-)	104.8	104.8	76.5	104.8	76.5
14	Reserve & Surplus				447.6	64.8
15	Earning Per Share					
	Basic	7.52	6.25	5.75	13.77	8.28
	Diluted	7.44	6.25	5.75	13.63	8.28

Strategic Milestones in FY 24-25:

Acquisitions and Mergers:

- **Cyber Sandia Acquisition:** TAC InfoSec acquired **Cyber Sandia**, a prominent U.S.-based cybersecurity firm. This acquisition enhances TAC Security's presence in the U.S. public sector, with Cyber Sandia holding a critical **State-Wide Agreement with the State of New Mexico** for IT professional services.
- **CyberScope Acquisition:** TAC InfoSec acquired **CyberScope**, a Europe-based Web3 security firm renowned for its successful track record of 2,780 audits and securing \$134 billion in assets. This acquisition expands TAC InfoSec's global footprint, adding **smart contract audits** to its vulnerability management portfolio.



- **UAE-Based Firm Acquisition:** TAC InfoSec acquired a UAE-based firm, marking its entry into the **Gulf Cooperation Council (GCC)** region, paving the way for operations across the Middle East.

New Product Launches and Innovations:

- **ESOF AppSec ADA MASA:** Following its partnership with Google, TAC Security launched **ESOF AppSec ADA MASA**, becoming an official **Security Assessor** for Google's **Mobile Application Security Assessment (MASA)** program.

Market Expansion and Client Wins:

- **3000 Clients Target Surpassed:** TAC Security exceeded its target of **3,000 clients** by March 2025, with its global reach expanding across **100 countries**.
- Key client wins include major companies in the U.S., U.K., France, Canada, Japan, and India. TAC InfoSec continues to expand its global presence with a strong client base in cybersecurity.

Operational Update:

- **Client Base:** 3,000 new clients and an additional 3,000 clients from the **CyberScope** acquisition.
- **Global Alliance:** TAC InfoSec is one of only eight companies globally certified by the **ioXt Alliance** to conduct security testing and certification for **IoT devices**.
- TAC InfoSec has also achieved **ISO 17025 certification**, a global standard for testing and calibration laboratories, marking a **milestone** as one of the first cybersecurity companies to achieve this.

***Trishneet Arora**, Founder & CEO of TAC InfoSec Limited, commented: "We are extremely proud of our outstanding performance in FY 24-25, with substantial revenue and profit growth. Our strategic acquisitions, combined with a strong focus on innovation and market expansion, have positioned us as a leader in the cybersecurity space. As we look ahead, we are committed to continuing our momentum, delivering world-class security solutions, and expanding our global presence to further drive value for our clients and stakeholders."*

TAC InfoSec's outstanding financial performance in FY 24-25 — with a 161% increase in revenue and a 134% surge in profit — reflects the strength of its business model, operational discipline, and strategic execution. The significant growth momentum observed across both halves of the year, combined with healthy margins, reinforces the company's resilience and ability to scale sustainably. Strategic acquisitions, expansion into new markets, and continued innovation in cybersecurity solutions have further solidified TAC InfoSec's financial foundation and global leadership position."



Management remains focused on building upon this momentum and is optimistic about sustaining growth in a similar range in the upcoming fiscal year FY 25-26, while maintaining strong operating margins. The company will continue to invest prudently in technology, talent, and market expansion to drive long-term shareholder value. TAC InfoSec is committed to maintaining its financial strength, delivering sustainable profitability, and creating enduring value for all stakeholders as it navigates the next phase of its growth journey.





About TAC Security (TAC InfoSec Limited) – Symbol - NSE: TAC

TAC Security, a global cybersecurity company specialising in vulnerability management, is a publicly listed cybersecurity company that made headlines with its oversubscribed IPO worth \$1 billion. TAC Security's flagship product, ESOF (Enterprise Security in One Framework), excels in cyber scoring, cyber risk quantification, and leveraging advanced AI for vulnerability assessment and penetration testing.

TAC Security holds prestigious certifications like CREST, PCI ASV, and ISO 27001 and partners with tech giants such as Google, Microsoft, and Meta for ADA's CASA (Cloud Application Security Assessment). Serving a diverse global clientele, TAC Security is committed to innovation and excellence in cyber security for Fortune 500 companies, start-ups, and Governments Globally.

For more information, visit <https://tacsecurity.com/>